

Oriental Aromatics

Ref: OAL/BSE/NSE/55/2025-26

5th December, 2025

To
The Manager
Department of Corporate Services,
BSE Limited,
Phiroz Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Scrip ID: OAL
Scrip Code: 500078

To
The Manager
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: OAL
Series: EQ

Sub: Newspaper Advertisement-Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III Para A, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2nd July, 2025, the company has published a 3rd Newspaper Advertisement on 5th December, 2025 in Financial Express (English) and in Loksatta (Marathi) intimating the shareholders about the Opening of Special Window for Re-lodgement of Transfer Requests of Physical Shares till 6th January, 2026. The copy of Newspaper Advertisement has been enclosed herewith.

The above information is also available on the website of the Company at www.orientalaromatics.com

This is for your information and records.

Thanking you,
Yours faithfully,
For Oriental Aromatics Limited


Dharmik A. Bodani
Chairman & Managing Director
DIN: 00618333



Oriental Aromatics Ltd.

Registered Office 133, Jehangir Building, 2nd Floor, M.G. Road, Fort, Mumbai 400 001, India.

T +91-22-66556000 / 43214000 **F** +91-22-66556099 **E** oa@orientalaromatics.com **CIN** L17299MH1972PLC285731

www.orientalaromatics.com

(Continued from previous page.)

Utilisation of Net Proceeds

The Net Proceeds are proposed to be utilised in the manner set out in the following table:

Sr. No.	Particulars	Estimated Amount	% of Gross Proceeds	% of Net Proceeds
1.	Funding capital expenditure requirements of our company (including an office space cum product display area)	1,291.02	41.05	47.91
2.	Payment of certain borrowings available by our Company and	1,000.00	31.80	37.11
3.	General corporate purposes	403.54	12.83	14.98
	Total	2,694.56	85.68	100.00

Proposed Schedule of Implementation and Deployment of the Net Proceeds

The Net Proceeds of the issue are currently expected to be deployed in accordance with the schedule as stated below:

Sr. No.	Object	Amount to be financed from Net Proceeds	Estimated Utilization of Net Proceeds in F.Y. 2025-26
1.	General corporate purposes	403.54	403.54

4. Under the head "Restated Financial Statements" on page 203, No. of shares for Authorized Capital Figure to be read as 1,00,00,000 for June 30, 2025 in Annexure 5.

5. The following is to be read with other disclosures in page 220 of RHP:

Particulars	Period ended 30 June, 2025	Fiscal 2025	Fiscal 2024	Fiscal 2023
C.I.F. Value of imports	52.02	92.40	706.98	278.18
6. Under the head "Financial Indebtedness" on page 224, Note no. 2 under the heading of Secured Borrowings shall be added as "Car loan for Fortuner from Canara Bank is secured by personal guarantee of Manoj Kumar Singh and Sandhya Singh".				
7. Under the head "Issue Structure" on page no. 282, under basis of allotment for OIS category, "Proportionalities as follows (excluding the Anchor investor portfolio)" shall be read as "Proportionalities as follows".				
8. Following figures wherever mentioned in the Prospectus for the period ended June 30, 2025 to be read as: Reserve and surplus as ₹ 1,412.08 lakhs, Net Worth as ₹ 2,087.08 lakhs, Deferred Tax as Rs. (1.61 lakhs), PNT as ₹ 357.71 lakhs, Short Term Provision as ₹ 140.41 lakhs, Provision for Taxation (net) as ₹ 141.66 lakhs, Remuneration to Directors as ₹ 24.42 lakhs and Salary and wages as ₹ 142.86 lakhs.				

"IMPORTANT"

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Oriental Aromatics Ltd.

CIN: L17296MH1929PLC030731
 Regd. Office: 133, Jawahar Building, 2nd floor, Mohanrao Gandhi Road, Fort, Mumbai - 400 001. Phone No: 022-43214000; Fax: 022-43214009
 Website: www.orientalaromatics.com; Email: investors@orientalaromatics.com

NOTICE TO SHAREHOLDERS Special Window for Re-lodgement of Transfer Requests of Physical Shares

SEBI, vide Circular No. SEBI/HO/MISD/MISD-PoP/CIR/2025/97 dated July 2, 2025, has opened a special window exclusively to facilitate re-lodgement of transfer deeds that were lodged prior to April 1, 2019 and were rejected, returned or not attended to due to deficiencies in the documents, process or for other reasons. This special window is open for a period of six months from July 2, 2025 to January 6, 2026. Shareholders who wish to re-lodge their documents for the transfer of shares are requested to contact the Company's Registrar and Share Transfer Agent (RTA), MUFG Intime India Private Limited (formerly known as Lila Intime India Private Limited), at C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400018, Tel: 022-49186270, Mob: +9181001116767, Fax: 022-49186000. In case of any query, shareholders can raise a query at Wqs@lila.intimeindia.com/helpdesk/ServiceRequest. Requested to refer response to lila@lila.intimeindia.com or orientalaromatics@lila.intimeindia.com. The shares re-lodged for transfer shall be issued only in dematerialized (demat) mode, subject to successful verification of documents.

For Oriental Aromatics Limited
 Sd/
 Kiranpreet Gill
 Place: Mumbai Company Secretary & Compliance Officer

Date: 04.12.2025

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 Initial Public Offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR REGULATIONS").

AEQUS Aequs Limited

ecosystems of efficiency

Our Company was originally incorporated as "Mechanical Training Academics Private Limited" on March 27, 2000, as a private limited company under the Companies Act, 1956 in Bangalore, Karnataka, India pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka at Bangalore ("ROC"). The name of our Company was changed to "Aequs Limited" on April 16, 2006 and was subsequently the ROC. Subsequent to a resolution passed by our Board dated February 22, 2011, and a special resolution passed by our Shareholders dated March 7, 2011, the name of our Company was changed to "Aequs Limited" and was subsequently the ROC. In result of the ROC dated March 24, 2011 was issued by the ROC. The resolution passed by our Board dated January 23, 2014 and a special resolution passed by our Shareholders dated February 26, 2014, the name of our Company was changed to "Aequs Private Limited" and a fresh certificate of incorporation dated March 5, 2014 was issued by the ROC. Upon the conversion of our Company into a public limited company, pursuant to a resolution passed by our Board on April 9, 2025 and a special resolution passed by our Shareholders on April 20, 2025, the name of our Company was changed to "Aequs Limited" and a fresh certificate of incorporation dated May 7, 2025 was issued by the ROC. For details of changes in the registered office of our Company, see "Miscellaneous and Other Corporate Matters - Changes in the registered office of our Company" on page 216 of the Prospectus dated November 25, 2025 ("RHP") or "Red Herring Prospectus" filed with the ROC.

Corporate Number: U80002KA00010020870
 Registered Office: Aequs Tower, SE, W, 1st Floor, Main Building, 500 042, Karnataka, India.
 Corporate Office: Aequs SEZ, No. 437A, Hattig Village, Hattig Taluk, Bangalore - 561 243, Karnataka, India.
 Contact Person: Ravi Malikarjun Hugar, Company Secretary and Compliance Officer. Email: investor.relations@aequs.com. Tel: +91 96 3255 621. Website: www.aequs.com

OUR PROMOTERS: ARAVIND SHIVAPUTRAPPA MELLIGERI, AEQUS MANUFACTURING INVESTMENTS PRIVATE LIMITED, MELLIGERI PRIVATE FAMILY FOUNDATION AND THE MELLIGERI FOUNDATION

INITIAL PUBLIC OFFERING OF UP TO (a) EQUITY SHARES BEARING FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF AEQUS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 1 (a) PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1 (a) PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ 1 (a) MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF (a) EQUITY SHARES BEARING FACE VALUE OF ₹ 1 TO EACH AGGREGATING UP TO ₹ 7,68,00,000 (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 20,307,393 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 TO EACH AGGREGATING UP TO ₹ 1 (a) MILLION, COMPRISING AN OFFER FOR SALE OF UP TO 10,80,000 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 TO EACH AGGREGATING UP TO ₹ 1 (a) MILLION BY AEQUS MANUFACTURING INVESTMENTS PRIVATE LIMITED, UP TO 1,23,50,000 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 TO EACH AGGREGATING UP TO ₹ 1 (a) MILLION BY MELLIGERI PRIVATE FAMILY FOUNDATION ("PROMOTER SELLING SHAREHOLDERS"), UP TO 1,41,98,000 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 TO EACH AGGREGATING UP TO ₹ 1 (a) MILLION BY AMICUS CAPITAL PARTNERS INDIA FUND LLP UP TO 75,40,000 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 TO EACH AGGREGATING UP TO ₹ 1 (a) MILLION BY AMICUS CAPITAL PARTNERS INDIA FUND LLP UP TO 8,75,000 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 TO EACH AGGREGATING UP TO ₹ 1 (a) MILLION BY VASUNDHARA DEMPO FAMILY PRIVATE TRUST, UP TO 43,55,000 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 TO EACH AGGREGATING UP TO ₹ 1 (a) MILLION BY GIRAJ DEMPO FAMILY PRIVATE TRUST ("INVESTOR SELLING SHAREHOLDERS"), UP TO 87,30,000 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 TO EACH AGGREGATING UP TO ₹ 1 (a) MILLION BY RAVINDRA MARIALA, UP TO 25,00,000 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 TO EACH AGGREGATING UP TO ₹ 1 (a) MILLION BY RAMAN SUBRAMANIAN ("INDIVIDUAL SELLING SHAREHOLDERS"), TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE OFFER INCLUDES A RESERVATION OF UP TO (a) EQUITY SHARES OF FACE VALUE OF ₹ 1 TO EACH, AGGREGATING UP TO 20,30,000 (CONSTITUTING UP TO (a) % OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE (a) % AND (a) % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. OUR COMPANY MAY, IN CONSULTATION WITH THE BRILMS, OFFER A DISCOUNT OF 11% PER EQUITY SHARE, i.e., UP TO (a) % OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). OUR COMPANY IN CONSULTATION WITH THE BRILMS, HAS UNDERTAKEN A PRE-PO PLACEMENT AGGREGATING UP TO ₹ 1,44,00,000, AT A PRICE OF ₹ 121.07 PER EQUITY SHARE.

For further details of the Pre-PO Placement by our Company from the date of the Pre-Filed Draft Red Herring Prospectus ("PDRHP"), please refer to "Additional Information to Investors" herein below.

Notice to Investors: Addendum Cum Corrigendum to the Red Herring Prospectus dated November 26, 2025 ("RHP")

This addendum cum corrigendum is being issued by the Registrar of Companies, Karnataka at Bangalore and the issuer submitted with the SEBI and Stock Exchanges.

- In the section "Summary Financial Information - Summary of restated consolidated statement of profit and loss" on page 101 of the RHP, the cost of raw materials consumed for the six months ended September 30, 2025 shall be ₹ 2,34,94,88,000 and not ₹ 2,34,94,88,000.
- In the section "Summary Financial Information - Summary of restated consolidated statement of assets and liabilities" on page 102 of the RHP:
 - (a) the total non-current assets for the six months ended September 30, 2025 shall be ₹ 13,40,46,88,000 and not ₹ 13,40,46,88,000.
 - (b) the other non-current assets for the six months ended September 30, 2025 shall be ₹ 9,40,46,88,000 and not ₹ 9,40,46,88,000.
 - (c) the total current assets for the six months ended September 30, 2025 shall be ₹ 8,29,68,00,000 and not ₹ 8,29,68,00,000.
 - (d) the current liabilities for the six months ended September 30, 2025 shall be ₹ 6,57,17,00,000 and not ₹ 6,57,17,00,000.
- In the section "Summary Financial Information - Summary of restated consolidated statement of assets and liabilities" on page 102 of the RHP, the net assets for the six months ended September 30, 2024 shall be ₹ 75,00,00,000 and not ₹ 75,00,00,000.
- In the section "Other Financial Information" on page 538 of the RHP, the return on net worth for the six months ended September 30, 2024 and September 30, 2024 shall be (2.13) and (3.80) respectively and not (2.13) and (3.80) respectively.
- In the section "Management's Discussion and Analysis of Financial Condition and Results of Operations" on page 561 of the RHP, the (loss)/profit from discontinued operations before tax as a percentage of total income for the six months ended September 30, 2024 shall be (0.15) and (0.02) respectively and not (0.15) and (0.02) respectively.
- In the section "Management's Discussion and Analysis of Financial Condition and Results of Operations" on page 561 of the RHP, the (loss)/profit from discontinued operations after tax as a percentage of total income for the six months ended September 30, 2024 shall be (0.08) and (0.02) respectively and not (0.08) and (0.02) respectively.
- In the section "Auditing Concerns and Documents for Inspection - Material Contracts to be Offered" on page 601 of the RHP, point 7 shall be read as "Auditing agreement dated 11/11/2025 entered into among our Company, the Existing Shareholders, Registrar and Other Offered Shareholders".
- In the section "Outstanding Litigation and Other Material Developments - R. L. Cheluvu" on page 583 of the RHP, the following shall be read as "The proceedings involving our Subsidiary" shall be read as follows:

Particulars	Number of cases	Aggregate amount involved (in Traction)
Director	3	24.60
Investor	4	15.82
Total	7	40.42

Tax proceedings involving our Subsidiary

BOOK BUILDING LEAD MANAGERS	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
JM Financial 7 Floor, Office Appasahai Marathe Building, 27, Park Road, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6530 3030 Email: sec@jmfin.com Website: www.jmfin.com Investor grievance e-mail: grievance@jmfin.com Contact person: Prachi Doshi SEBI registration no.: INM000010351	KOTAK Kotak Mahindra Capital Company Limited 27 Floor, Plot No. C-27, 1st Block, Bandra Kurla Complex, Bandra (East), Mumbai - 401 051, Maharashtra, India Tel: +91 22 4336 0000 Email: sec@kotak.com Website: https://investor.kotak.com/InvestorGrievance@kotak.com Investor grievance e-mail: investor.grievance@kotak.com Contact person: Garvish Rana SEBI registration no.: INM000008704	KENFTECH Ravi Malikarjun Hugar Aequs SEZ, No. 437A, Hattig Village, Hattig Taluk, Bangalore - 561 243, Karnataka, India Tel: +91 96 3255 621 Email: investor.relations@aequs.com Bidders can contact our Company Secretary and Compliance Officer, the SEBI and the Stock Exchanges for the other in case of any pre-offer or post-offer related problem, such as non-receipt of allotment, non-credit of Allotted Equity Shares in the respective demat/physical account, non-receipt of refund order on non-receipt of funds for electronic mode, etc. For all other queries and for non-receipt of company, investors may also write to the SEBI.

For Aequs Limited
 On behalf of the Board of Directors
 Sd/
 Ravi Malikarjun Hugar
 Company Secretary and Compliance Officer

Aequs Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with the Stock Exchanges on November 27, 2025. The RHP is available on the website of the SEBI at www.sebi.gov.in, the website of the Stock Exchange at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.aequs.com and on the website of the BRILMS, i.e. JM Financial Limited, IFC Capital Services Limited (formerly known as IFC Securities Limited) and Kotak Mahindra Capital Company Limited at www.jmfin.com, www.ifcsc.com and www.kotak.com, respectively. Any potential investor in equity shares should read the RHP with great care and for details relating to such risk, see "Risk Factors" beginning on page 37 of the RHP. Potential investors should not rely on the UDHRP filed with SEBI and the Stock Exchanges, and should rely on their own examination of the Company and the Offer, including the India involved, formulating any investment decision.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication, directly or indirectly, in or to the United States. The equity shares described in this public announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares will be offered and sold only within the United States only to persons reasonably believed to be "qualified institutional buyers" as defined in Rule 144 of the U.S. Securities Act and persons to whom the U.S. Securities Act and applicable U.S. state securities laws do not apply, as defined in and in compliance with Regulation S of the U.S. Securities Act and the applicable law of the jurisdictions where these offers and sales take place. There will be no public offering of securities in the United States.

