

Oriental Aromatics

Ref: OAL/BSE/NSE/62/2025-26

12th February, 2026

To
The Manager
Department of Corporate Services,
BSE Limited,
Phiroz Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Scrip ID : OAL
Scrip Code: 500078

To
The Manager
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: OAL
Series : EQ

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 12th February, 2026

Pursuant to Regulation 33 and Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Thursday, 12th February, 2026, had inter-alia considered and approved the following:

The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended 31st December, 2025. The copy of the Unaudited Financial Results (Standalone & Consolidated) for the quarter and nine months ended 31st December, 2025, along with the Limited Review Report by the Auditors thereon are enclosed herewith.

The aforesaid results are also being disseminated on the Company's website at www.orientalaromatics.com.

The Board Meeting commenced at 04:00 pm and concluded at 04:30 pm.

Kindly take the above information on records.

Thanking you.

For Oriental Aromatics Limited



Dharmil A. Bodani
Chairman & Managing Director
DIN: 00618333



Oriental Aromatics Ltd.

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www.orientalaromatics.com

ORIENTAL AROMATICS LIMITED

CIN L17299MH1972PLC285731

Registered Office : 133, Jehangir Building, M. G. Road, Mumbai – 400001.

website - www.orientalaromatics.com E-mail - cs@orientalaromatics.com Ph. 022-43214000

Unaudited Standalone Financial Results for the Quarter and Nine Months period ended 31st December 2025

₹ in Lakh (Except per share data)

Sr. No.	Particulars	Quarter Ended			Nine Months Period Ended		Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income :						
	a) Revenue from operations	25,202.80	26,906.01	22,256.59	74,622.25	67,509.43	92,797.18
	b) Other Income	204.92	300.18	12.45	534.94	400.26	323.28
	Total Income	25,407.72	27,206.19	22,269.04	75,157.19	67,909.69	93,120.46
2	Expenses :						
	a) Cost of materials consumed	16,491.84	17,179.52	14,320.50	48,022.03	43,111.73	61,145.25
	b) Purchase of stock in trade	863.26	642.47	746.07	2,025.74	746.07	2,074.42
	c) Change in Inventories of Finished goods & Work in Progress and stock in trade	41.96	178.80	(1,828.31)	(878.78)	(3,690.55)	(7,401.80)
	d) Manufacturing and Operating Costs	2,809.63	3,423.52	3,130.07	9,321.13	10,031.09	13,413.43
	e) Employee benefits expense	1,973.90	1,993.58	1,843.62	5,948.26	5,413.91	7,361.25
	f) Finance Costs - net	753.86	809.38	484.92	2,217.30	1,392.74	2,009.07
	g) Depreciation & Amortization expense	628.67	627.81	552.33	1,875.67	1,549.81	2,125.75
	h) Other expenses	1,475.14	1,479.54	1,611.00	4,605.48	4,289.26	6,200.39
	Total Expenses	25,038.26	26,334.62	20,860.20	73,136.83	62,844.06	86,927.76
3	Profit Before Tax (1-2)	369.46	871.57	1,408.84	2,020.36	5,065.63	6,192.70
4	Tax Expense / (Credit)						
	a) Current tax	75.02	133.58	303.55	395.88	1,144.55	1,355.92
	b) Deferred tax charge	33.76	(69.09)	35.62	(16.78)	126.25	223.57
	c) Tax in respect of earlier years	(101.18)	133.41	-	32.23	(70.34)	(70.34)
5	Net Profit for the period (3-4)	361.86	673.67	1,069.67	1,609.03	3,865.17	4,683.55
6	Other Comprehensive Income:						
	a) Items that will not be reclassified to profit or loss	(34.30)	(34.31)	(3.81)	(102.91)	(11.42)	(119.32)
	b) Tax impact relating to items that will not be reclassified to profit or loss	8.63	8.63	0.97	25.90	2.91	30.03
7	Total Comprehensive Income for the period (5+6)	336.19	648.00	1,066.83	1,532.02	3,856.66	4,594.26
8	Paid-up Equity Share Capital (Face Value of Rs.5 each)	1,682.68	1,682.68	1,682.68	1,682.68	1,682.68	1,682.68
9	Other Equity						66,185.02
10	Earnings per Share (EPS)						
	Basic & Diluted EPS	1.08	2.00	3.18	4.78	11.49	13.92



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Registered Office : 133, Jehangir Building, M. G. Road, Mumbai – 400001.

website - www.orientalaromatics.com E-mail - cs@orientalaromatics.com Ph. 022-43214000

Unaudited Consolidated Financial Results for the Quarter and Nine Months period ended 31st December 2025

₹ in Lakh (Except per share data)

Sr. No.	Particulars	Quarter Ended			Nine Months Period Ended		Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income :						
	a) Revenue from operations	25,156.06	27,133.27	22,256.59	74,840.83	67,509.43	92,825.62
	b) Other Income	205.54	300.03	9.31	532.28	388.96	307.37
	Total Income	25,361.60	27,433.30	22,265.90	75,373.19	67,898.39	93,132.99
2	Expenses :						
	a) Cost of materials consumed	16,501.74	17,466.33	14,409.74	48,624.41	43,200.97	61,459.44
	b) Purchase of stock in trade	863.26	642.47	746.07	2,025.74	746.07	2,074.42
	c) Change in Inventories of Finished goods & Work in Progress and stock in trade	(158.09)	(32.16)	(1,903.54)	(1,732.27)	(3,765.78)	(7,579.09)
	d) Manufacturing and Operating Costs	3,011.56	3,655.23	3,183.78	9,960.76	10,085.76	13,569.91
	e) Employee benefits expense	2,113.17	2,126.81	1,929.55	6,369.23	5,514.52	7,574.94
	f) Finance Costs - net	930.18	972.41	636.02	2,709.32	1,675.63	2,517.63
	g) Depreciation & Amortization expense	782.34	780.63	639.99	2,332.99	1,644.73	2,367.98
	h) Other expenses	1,501.64	1,549.84	1,636.61	4,739.25	4,401.31	6,387.00
	Total Expenses	25,545.80	27,161.56	21,278.22	75,029.43	63,503.21	88,372.23
3	Profit / (Loss) Before Tax (1-2)	(184.20)	271.74	987.68	343.76	4,395.18	4,760.76
4	Tax Expense / (Credit)						
	a) Current tax	75.02	133.58	303.55	395.88	1,144.55	1,355.92
	b) Deferred tax charge	33.76	(69.09)	(30.24)	(16.78)	30.39	42.35
	c) Tax in respect of earlier years	(101.18)	133.41	-	32.23	(70.34)	(70.34)
5	Net Profit / (Loss) for the period (3-4)	(191.80)	73.84	714.37	(67.57)	3,290.58	3,432.83
6	Other Comprehensive Income:						
	a) Items that will not be reclassified to profit or loss	(34.30)	(34.54)	(3.81)	(103.37)	(11.42)	(118.40)
	b) Tax impact relating to items that will not be reclassified to profit or loss	8.63	8.64	0.97	25.90	2.91	29.89
7	Total Comprehensive Income for the period (5+6)	(217.47)	47.94	711.53	(145.04)	3,282.07	3,344.32
8	Paid-up Equity Share Capital (Face Value of Rs.5 each)	1,682.68	1,682.68	1,682.68	1,682.68	1,682.68	1,682.68
9	Other Equity						64,613.41
10	Earnings per Share (EPS)						
	Basic & Diluted EPS	(0.57)	0.22	2.12	(0.20)	9.78	10.20



Notes :

- 1 The above Financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 12, 2026. The statutory auditors of the Company have reviewed the financial results for the quarter and nine months period ended December 31, 2025 in terms of Regulations 33 of SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 and have issued their review reports with unmodified conclusion on the unaudited Consolidated and Standalone Financial Results.
- 2 The Group has only one reportable segment "Fine Chemicals" in terms of requirement of IND AS 108.
- 3 The Consolidated Results include Results of Wholly Owned Subsidiary Company viz. "Oriental Aromatics & Sons Limited" and a foreign Subsidiary Company viz "PT. Oriental Aromatics" incorporated in Indonesia.
- 4 The Company's wholly owned subsidiary namely Oriental Aromatics & Sons Limited has commenced commercial production on November 12, 2024 at its green field manufacturing facility in Mahad, Maharashtra. Accordingly, aforesaid consolidated financial results include losses (net off deferred tax credit) of ₹ 555.55 lakh; ₹ 601.68 lakh; ₹ 326.27 lakh; ₹ 1682.19 lakh; ₹ 575.55 lakh; ₹ 1174.07 for the quarters ended December 31, 2025; September 30, 2025; December 31, 2024; nine months period ended December 31, 2025; December 31, 2024; and Year ended March 31, 2025, respectively.
- 5 Pursuant to the notification of the substantive provisions of the New Labour Codes effective November 21, 2025, the Company has evaluated the impact of incremental obligations in respect of its employees. Based on the existing wage structure, which is aligned with the New Labour Codes, there is no material impact on these financial results.
The impact, if any, arising from the remaining rules and State-level regulations will be assessed and recognised as and when the same become applicable.
- 6 The previous year's / periods' figures have been re-grouped / re-arranged wherever necessary, to conform to the current period's presentation.

Place : Mumbai
Date : 12th February 2026



For and on behalf of Board of Directors


Dharmil A. Bogani
Chairman & Managing Director
DIN : 00618333

Independent Auditor's Review Report On standalone unaudited quarterly financial results of the Company for the quarter and nine months period ended December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**To The Board of Directors of
Oriental Aromatics Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Oriental Aromatics Limited** ('the Company') for the quarter and nine months period ended December 31, 2025 ('the results') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations') as amended.

The statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on this financial Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards (IND AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circular issued from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.



**Place: Mumbai
Date: February 12, 2026**

**For Lodha & Co. LLP
Chartered Accountants
Firm Registration No. – 301051E/E300284**

**R. P. Baradiya
Partner**

Membership No. 044101

UDIN: 26044101WTMDA68105

Independent Auditor's Review Report On consolidated unaudited quarterly financial results of the Company for the quarter and nine months period ended December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of Oriental Aromatics Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Oriental Aromatics Limited** ("the Holding Company"), its subsidiaries (together referred to as "the Group") for the quarter and nine months period ended December 31, 2025 ("the results") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations'). This statement is the responsibility of the Holding Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. We have performed the procedures in accordance with the Circular issued by the Securities Exchange Board of India (SEBI) under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Name of the Entity	Relationships
PT Oriental Aromatics, Indonesia	Subsidiary (in the process of liquidation)
Oriental Aromatics & Sons Limited, India	Wholly Owned Subsidiary

5. We did not review the financial statements of one foreign subsidiary included in the consolidated financial statements, whose financial statements reflect total revenue of Rs. Nil and total (loss) after tax and other comprehensive income of Rs. (0.01) lakhs; total revenue of Rs. Nil and total (loss) after tax and other comprehensive income of Rs. (0.05) lakhs; for the quarter and nine months period ended December 31, 2025 respectively, as considered in the results. The financial statements of the subsidiary



have been certified by the Holding Company's Management and furnished to us, and our opinion, in so far as it relates to the amount and disclosures included in respect of the said subsidiary is based solely on the certified financial statements. According to the information and explanations given to us by the Management, these interim financial information are not material to the Group Our conclusion is not modified in respect of this matter.

6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable Indian Accounting Standards (IND AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars issued from time to time including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lodha & Co. LLP
Chartered Accountants
Firm Registration No. – 301051E/E300284

R.P. Baradiya

R.P. Baradiya
Partner

Membership No. 044101

UDIN: 26044101EFHE WT 2503

Place: Mumbai
Date: February 12, 2026

